Virginia's Plan to Increase Independent Living Options Action Plan Update

Date: January 19, 2023

Executive Summary

On March 3, 2013, the Commonwealth of Virginia developed Virginia's Plan to Increase Independent Living Options (hereinafter referred to as the "Plan") to increase the availability of independent living options for individuals with developmental disabilities. The Plan met the requirements of Section III.D.3 of the Settlement Agreement with the United States Department of Justice (DOJ).

The Plan was developed by the Virginia Department of Behavioral Health and Developmental Services (DBHDS) in consultation with an Interagency Housing Leadership Team and Permanent Supportive Housing Steering Committee composed of representatives from the Office of the Secretary of Health and Human Resources (OHHR), Virginia Housing (formerly Virginia Housing and Development Authority), the Virginia Department of Housing and Community Development (DHCD), the Virginia Department of Medical Assistance Services (DMAS), the Virginia Department for Aging and Rehabilitative Services (DARS), the Virginia Department of Veteran Services (DVS), the Virginia Department of Health (VDH), as well as a stakeholder advisory group, the Integrated Housing Advisory Committee.

The target population under this plan is adults with developmental disabilities who meet any of the following additional criteria: (1) currently reside at any of the Commonwealth's training centers, (2) receive Developmental Disability (DD) waiver services or are eligible to receive a Developmental Disability waiver and are on the DD waiver waitlist, or (3) currently reside in a nursing home or private Intermediate Care Facility (ICF) and meet the level of functioning criteria to be eligible for a DD waiver.

For the purposes of the Plan, living options are considered independent if they have the following characteristics:

- The individual does not reside with a parent, grandparent, or legal guardian;
- The individual lives in housing types that anyone without a disability can live in, based on income;
- The individual has social, religious, educational and personal opportunities to fully participate in community life;
- Housing is affordable (i.e., the individual pays no more than 30-40% of his/her adjusted gross income);
- Housing is accessible (barrier free);
- Housing is leased/owned by the individual; and
- Housing is not contingent upon participation in services (and vice versa).

The Commonwealth continues to increase independent housing and services options with a goal that 10% of the adult population of individuals using a DD Waiver services or on the waitlist for such a waiver.¹ This target is derived from analysis of current service utilization data, available informal survey data, and national data/trends.

The original plan included a significant amount of information about independent housing options and rationale for how goals were established. The Action Plan with its goals and strategies was included as Appendix C of the original document. Since its publication in 2013, DBHDS has provided quarterly updates related to implementation progress. Going forward, this document shall serve as Virginia's Plan to Increase Independent Living Options for people with a developmental disability who meet the target population criteria, as set forth in the above-referenced Settlement Agreement.

The Action Plan below includes a set of goals, strategies and action items with specific start and end dates, agencies assuming lead responsibility for each action item, outcome measures, and the interagency inkind and other resources dedicated to complete or accomplish each task/action item. Each goal is intended to cover a multi-year period, while strategies and action items reflect the planned activities for fiscal and/or calendar year. The status of each action item and any actual outcomes will continue to be reported on a quarterly basis.

¹ The national average for the number of adults with I/DD living in their own home is approximately 10% of individuals with I/DD identified by state I/DD agencies. (Larson, S.A., Hallas-Muchow, L., Aiken, F., Hewitt, A., Pettingell, S., Anderson, L.L., Moseley, C., Sowers, M., Fay, M.L., Smith, D., & Kardell, Y. (2014). In-Home and Residential Long-Term Supports and Services for Persons with Intellectual or Developmental Disabilities: Status and trends through 2012. Minneapolis: University of Minnesota, Research and Training Center on Community Living, Institute on Community Integration). The RISP report also reports that there are 1.8 people with I/DD per home, so therefore Virginia estimates that there will be at a minimum 1.8 persons with I/DD residing in the 847 housing options created.

Action Plan - Goals, Strategies, and Action Items

Virginia's Plan to Increase Independent Living Options, CY 2023 Goals, Strategies, and Action Items

Goal #1 - Increased Affordability of Independent Living

Goal #1: Provide rental assistance options to the target population

52 options created in FY 15
165 options created in FY 16
200 options created in FY 20
174 options created in FY 17
175 options created in FY 21
125 options created in FY 18
221 options created in FY 22

<u>Long-Term Outcome</u>: Increase the target population's ability to afford independent community housing.

Indicators:

• 847 rental assistance slots will be available to the target population by 2021.

<u>Strategy 1.1:</u> Increase access to Virginia Housing (VH) administered housing choice vouchers (tenant-based rental assistance)

CY 2023 Targets:

- Add vouchers to the VH Housing Voucher pool that is dedicated to the target population, as federal funding permits.
- Increase referrals and utilization of VH vouchers in underserved localities.
- Identify strategies to ensure access to VH-administered vouchers.

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
|-----------------------------|-------------------|--------------------|-------------------------|---------------------------------|----------------------------|------------------|-----------------|
| 1.1.1 Virginia Housing will | VH | DBHDS | 1/2023 | 12/2023 | Maintain high | Federal | |
| maintain a set aside of 127 | | | | | (approximately 95%) | Housing | |
| Housing Choice Vouchers for | | | | | utilization of current VH | Choice | |
| the DD population and will | | | | | preference vouchers. | Voucher funds | |
| maintain at 95% lease up. | | | | | | | |

| | | | | | Research options to ensure VH voucher access is sustained or expanded post Settlement Agreement. Develop a plan to ensure access to VH vouchers for individuals in the target population. | | |
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| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
| 1.1.2 Review voucher utilization and identify underserved localities across the state. Perform additional outreach to increase voucher utilization by the target population. | DBHDS | VH | 1/2023 | 12/2023 | Continue to engage Community Services Boards (CSBs) with low percentages of people on the Developmental Disabilities (DD) waiver & DD waiver waitlist who are independently housed. Develop specific action plans with these CSBs to increase referrals in areas with rent assistance. Implement action plans | DBHDS agency staff, Regional Implementati on Teams (RITs). | |

<u>Strategy 1.2:</u> Increase access to local Public Housing Agency (PHA) administered housing choice vouchers (tenant-based rental assistance)

CY 2023 Targets:

- Improve coordination of referrals to PHAs for various resources (Special Admissions Preference Vouchers, Mainstream Vouchers, etc.)
- Increase referrals and utilization of vouchers made available through PHAs in underserved localities
- Provide recommendations to PHAs to sustain voucher access for the target population.

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resource s \$\$\$ | Actual Outcomes |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------|
| | | - | h demand fro | m the target p | opulation and no alternative housing resource | es to serve th | ne |
| Settlement Agreement popul | ation. Compl | leted 2020. | | | | | |
| 1.2.2 Review utilization of local preference vouchers and State Rental Assistance Program (SRAP). Identify underserved localities statewide. Perform additional outreach to increase target population's voucher utilization. | DBHDS | PHAs | 1/2023 | 12/2023 | Continue to engage CSBs with low percentages of people on the DD waiver & DD waiver waitlist who are independently housed. Develop specific action plans with these CSBs to increase referrals in areas with rent assistance. Implement action plans | Federal Housing Choice Voucher funds, SRAP | |
| 1.2.3 Explore strategies to ensure access to vouchers for individuals with developmental disabilities. | VH | DBHDS, PHAs | 1/2023 | 12/2023 | Research strategies used by other states and PHAs to ensure access to housing resources and identify strategies that may be effective in Virginia. Provide recommendations to PHAs on strategies to ensure voucher access for the target population. | | |

<u>Strategy 1.3:</u> Increase the availability of units with project-based rental assistance or rents meeting Low Income Housing Tax Credit (LIHTC) program standards

CY 2023 Targets:

- 672 units (191 9% and 436 4%) are projected for allocation in the 2021 LIHTC funding round.
- PHAs provide project-based rent assistance to individuals in the target population.

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resource s \$\$\$ | Actual Outcomes |
|----------------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------|--------------------|
| 1.3.1 Apply the 9% LIHTC and 4% tax exempt bond QAP provisions which require developers to construct and | VH | DBHDS | 3/2023 | 12/2024 | Properties funded in the 2023 competitive round will produce units required to provide the leasing | Annual state allocatio | |

| rehabilitate units that are available on a preferential basis to the target population. 1.3.2 Deleted this item in 2018 | due to chang | ges in the LIH | TC competitive | e program that | preference. Approximately 50% will target individuals in the DOJ Settlement Agreement population. TE 4% properties will be produced. Approximately 50% will serve target individuals in the DOJ Settlement Agreement population. Final numbers being reviewed by the VH Allocation Team Involved agencies will establish preference unit utilization metrics and methodology | n of LIHTCs | ents for a |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------|
| leasing preference. 1.3.3 Make LIHTCs available in a special pool to developers providing accessible units that may have project-based vouchers in integrated settings that must provide preferential leasing to the target population for up to 15% of the units. | VH | | 6/2023 | 12/2024 | Accessible Supportive Housing (ASH) LIHTCs will be awarded to developments. | LIHTC | |
| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2022 Outcomes | Resource s \$\$\$ | Actual Outcomes |
| 1.3.5 Deleted this item in 202 | 0 to combine | e efforts wit | h 2.1.4 | | | 1 | |
| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2022 Outcomes | Resource s \$\$\$ | Actual Outcomes |
| 1.3.6 Explore opportunities to create project-based subsidy where there is an | VH | DBHDS | 1/2023 | 12/2023 | Negotiate an agreement with the Department of Housing & Urban Development to establish a Section | SRAP, Section 811 PRAC | |

| effective demand and available supportive services | 811 Project Rental Assistance Contract program. Begin implementation activities when agreement is finalized. • Develop criteria and process for awarding SRAP-Project Based Rental Assistance funding |
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Strategy 1.4: Expand aggregate tenant-based rental assistance resources

CY 2023 Targets:

• Continue to Implement the State Rental Assistance Program (SRAP) for the target population funded by General Assembly

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resource s \$\$\$ | Actual Outcomes |
|-------------------|-------------------|--------------------|-------------------------|---------------------------------|-------------------------------------------------------|----------------------|--------------------|
| 1.4.1 Continue to | DBHDS | | 1/2023 | 12/2023 | Continue to manage contracts with | State | |
| administer SRAP. | | | | | Partner Agencies to administer SRAP | General | |
| | | | | | certificates funded in the base budget | Fund | |
| | | | | | through FY23 | dollars | |

Goal #2—Expanding Housing Options

Goal #2: Expand quality, accessible, independent community living options for people with developmental disabilities in a manner that provides an array of housing choices in a variety of integrated neighborhood settings.

<u>Long-Term Outcome</u>: *Increased ability of members of the target population to obtain quality, accessible, integrated community housing.*

Indicators:

- Broad expansion of the inventory of quality, accessible, affordable housing in diverse locations
- Expanded inventory of quality, accessible housing in diverse locations that is available on a preferential basis to the target population

<u>Strategy 2.1:</u> Provide incentives for developers to increase the share of newly constructed and rehabilitated rental units that meet accessibility and Universal Design standards and are made available on a preferential basis to the target population.

CY 2023 Targets:

LIHTC developers provide a leasing preference to the target population

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes | | | | |
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| 2.1.1. Deleted Action Item due to QAP changes making preference units a threshold requirement for LIHTC applicants. | | | | | | | | | | | |
| 2.1.2 Provide LIHTC competitive program incentives to encourage developers to construct and rehabilitate units that meet accessibility and Universal Design standards and are made available on a preferential basis to the target population. | VH | | 1/2023 | 12/2023 | All Developers are informed of the option to provide preferential leasing of the accessible units in the properties to the target population | Annual state allocation of LIHTCs | | | | | |

| 2.1.4 Provide state- | DHCD/DBHDS | DBHDS | 1/2023 | 12/2023 | | ASNH | |
|-----------------------------------------------|------------|-------|--------|---------|--------------------------------------------------------------------------------------------|------------|--|
| administered | | | | | DHCD selects eligible projects, if any, for | funds, | |
| development funding to | | | | | pre-development funding with DBHDS | DBHDS | |
| encourage developers to | | | | | input. Examine outcomes from DBHDS | funds | |
| prioritize units for the | | | | | funds invested in pre-development through | | |
| target population that will meet their needs. | | | | | the DBHDS-DHCD MOU. Modify strategies and determine need for DBHDS funds in | | |
| meet their needs. | | | | | | | |
| 2.1.5 Refine LIHTC | VH | DHCD | 1/2023 | 12/2023 | future competitions.Involved agencies will review effectiveness | Annual | |
| incentives and state- | VII | DITCD | 1/2023 | 12/2023 | of current incentives as part of ongoing | state | |
| administered capital | | | | | assessment of the program. | allocation | |
| subsidies as appropriate | | | | | Develop protocols to coordinate between | of LIHTCs | |
| to enhance their | | | | | DHCD for developers/ owners of non-LIHTC | and | |
| effectiveness in housing | | | | | properties; and VH for 4% credit recipients; | ASNH | |
| individuals in the target | | | | | and DBHDS to ensure utilization of | funds | |
| population | | | | | preference units. | | |
| | | | | | Discuss LIHTC QAP criteria and seek | | |
| | | | | | alignment with ASNH funding criteria and | | |
| | | | | | the housing needs of the target population | | |
| 2.1.6 Provide ongoing | VH | DBHDS | 1/2023 | 12/2023 | Enhance understanding of and compliance | VH staff | |
| training to developers on | | | | | with HUD Section 504 | | |
| accessibility and Universal | | | | | requirements/Americans with Disabilities | | |
| Design standards | | | | | Act Architectural Guidelines, building code standards and Universal Design standards | | |
| | | | | | Enhance understanding of and compliance | | |
| | | | | | with HUD Section 504 and Fair Housing Act | | |
| | | | | | Amendments requirements for reasonable | | |
| | | | | | accommodations. | | |

Strategy 2.2 deleted due to QAP changes making preference units a threshold requirement for LIHTC applicants

<u>Strategy 2.3:</u> Provide capital subsidies to developers to reduce rents in units providing preferential access to the targeted population.

CY 2023 Targets:

• At least 1 local government provides funding to integrated developments serving the target population

| Action | Lead Agency(s) | Others Involv ed | Project ed Start Date | Projected Completio n Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
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| 2.3.1 Encourage localities to leverage local funding with state development funding for production of units with preferential access to the target population. | DBHDS | DHCD | 1/2023 | 12/2023 | At least 1 local government provides funding to support developments with units that provide a preference for the target population (this is contingent on 2.1.4 – local leveraging is required as a criteria for award of any stateadministered financing/subsidy) | Local HOME/Communit y Development Block Grant Entitlement funds, other local development sources | |
| 2.3.2 Examine the use of the DBHDS Trust Fund for investment in affordable housing should funds become available | DBHDS | DHCD | 1/2023 | 12/2023 | Broaden DBHDS Trust Fund language to permit use of funds, should they become available, for individuals with DD residing outside a training center | DBHDS Housing Trust Fund | |

Goal #3—Build understanding and awareness about the need to create independent housing options for the target population and the availability of those housing options.

Goal #3: Build understanding and awareness of the need to create independent housing options for the target population and the availability of those housing options.

Long-Term Outcome:

- Increase awareness and understanding of independent housing options available to the target population
- Increase awareness and understanding of the need for independent housing options for the target population

Indicators:

- One percent increase each year in the number of adults in the target population who are referred to DBHDS for rental assistance
- Five percent increase each year in the number of PHAs/housing organizations providing resources to help the target population secure and maintain independent living.

Strategy 3.1: Coordinate state and local outreach and education efforts

Develop and Implement a Communications, Advocacy, Outreach, and Education plan

CY 2023 Targets:

- Produce commonly branded materials explaining independent housing options available to the target population
- Increase awareness and understanding of the need for independent housing options for the target population as well as competencies to support individuals in independent housing.

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
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| 3.1.1. Develop communication materials tailored to PHAs, developers, landlords and owners of multifamily properties and individual units. | DBHDS | | 1/2023 | 12/2023 | Continue to produce and distribute 2-3 newsletters/year to PHAs, LIHTC properties and landlords about target population's successes, | DBHDS, DHCD, VH, DMAS, DARS Staff | |

| | | | | | needs and available resources. | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------------------------------|--------|---------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--|
| 3.1.2 Develop and update outreach & educational materials to reflect new services and expanded resources that promote the transition to housing. Materials support: | DBHDS | VH, DHCD, DARS, DMAS | 1/2023 | 12/2023 | Continue to create communication materials and distribute through targeted outreach, support coordinator trainings, and RIT information sessions. | DBHDS staff, RITs | |
| Targeted outreach to increase voucher utilization (Action Item 1.1.3) Support coordinator and provider trainings (Action Items 3.2.1 & 3.2.2) RIT information sessions on housing resources for individuals/families (Action Item 3.2.4) | | | | | | | |

Strategy 3.2: Build local outreach and education capacity

CY 2023 Targets:

- Increase awareness and understanding of independent housing options available to the target population among individuals, families, support coordinators
- Increase awareness and understanding of the need for independent housing options for the target population among PHAs, government housing agencies, and private housing providers

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2022 Outcomes | Resources \$\$\$ | Actual Outcomes |
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| 3.2.1 Educate DD support coordinators and waiver service providers about how to assist individuals with pre- and post-tenancy supports | DBHDS | DMAS | 1/2023 | 12/2023 | Record a webinar to educate Support Coordinators about | DBHDS staff | |

| | | | | | Regional Resources for Tenancy Supports | | |
|------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--------------------------------------------|--|--|
| 3.2.2 Deleted action item due to reflect the time needed to develop a new housing assessment & referral system in WaMS | | | | | | | |

| 3.2.3 RITs conduct targeted information and outreach to individuals, families and support coordinators in areas where housing resources are underutilized to increase referrals for independent housing. | DBHDS | RITs | 1/2023 | 12/2023 | Continue to host information sessions for individuals/families | DBHDS staff | |
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| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023Outcomes | Resources \$\$\$ | Actual Outcomes |
| 3.2.4 RITs lead local/regional efforts to educate PHAs, landlords and housing providers about opportunities to develop housing resources for the target population | DBHDS | RITS | 1/2023 | 12/2023 | RIT members support outreach to partner agencies and housing providers to: (1) make SRAP available in local communities(2) leverage local, state and tax credit housing resources to develop independent housing for the Settlement Agreement target population. | DBHDS staff | |

Goal #4—Effective Access

Goal #4: Build sustainable local capacity to provide coordinated, timely, equitable, and informed access to the resources and services needed to support independent living in integrated settings

<u>Long-Term Outcome:</u> Increase the number of communities with a coordinated, streamlined system that enables the target population to efficiently and effectively access integrated housing and person-centered services.

Indicators:

- Increase in service providers (including all CSBs) that participate in a coordinated system for matching individuals with services in each of the 5 Developmental Services Regions
- Increase in housing providers (including all PHAs) that make units available using a coordinated system for individuals in the target population

Strategy 4.1: Develop coordinated regional outreach, planning and delivery infrastructure

Support the operation of sustainable regional partnerships to identify local barriers to housing for the target population and develop strategies to remove barriers and to increase access to local housing resources.

CY 2023 Targets:

- Build community capacity to implement DD waiver services aligned with supportive housing best practices
- Regional Implementation Teams in five Developmental Services Regions assist with education and outreach efforts to improve access to integrated housing and supportive services
- Integrated Housing Advisory Committee provides input on local barriers to housing and policy strategies to address barriers

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|--------------------|
| 4.1.1 Clarify roles for the Community Housing Guide service | DBHDS, DMAS | | 1/2023 | 12/2023 | Map roles and responsibilities for tracking provider enrollment, service utilization, outcomes, training and certification | Agency staff | |
| 4.1.3 Implement partnership between selected LIHTC housing provider(s) and service provider(s) | DBHDS | VH DMAS | 1/2023 | 12/2023 | Monitor partnership between selected LIHTC housing provider(s) and service provider(s) Identify strategies for service sustainability | Agency staff, Jumpstart grants, DBHDS funds DMAS, VH, DHCD | |
| 4.1.4 Obtain input on barriers to housing for the target population and strategies to remove barriers and increase access to local housing resources from key stakeholders. | DBHDS | DHCD, VH, DMAS, DARS, VDH, DVS, DSS | 1/2023 | 12/2023 | Meet quarterly with stakeholders on the Integrated Housing Advisory Committee (IHAC) to identify barriers and strategies, ensure racial equity, and provide updates on VPIILO plan progress. Establish and implement data collection strategy that identifies barrier to access Identify new members to fill vacancies on the IHAC in accordance with principles of diversity, equity and inclusion Revise IHAC charter to emphasize principles of diversity, equity and inclusion Continue to meet regularly with RIT to identify barriers and strategies to remove them and relay issues to other stakeholders and input groups | Agency staff | |

<u>Strategy 4.2:</u> Identify effective housing related strategies that can be linked with the DD Waiver services to increase access to sustainable independent housing.

CY 2023 Targets:

• Actively engage DBHDS and DMAS Waiver staff to implement services to support independent living.

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
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| 4.2.1 Continue to review DD Waivers to identify potential strategies that will facilitate greater access to independent living and help individuals maintain their housing. | DBHDS | DMAS | 1/2023 | 12/2023 | Educate providers about changes to the DD waiver and licensing regulations that will permit individuals to use DBHDS or PHA rent assistance along with waiver services. Identify at least one provider interested in shifting its business model to align with supportive housing best practices. | Agency Staff | |

4.2.2 Item completed in 2021

Strategy 4.3: Accelerate the target population's access to integrated settings by:

CY 2023 Targets:

- Implement a centralized process to identify and triage individuals seeking community-based housing
- Establish housing search functions in each region
- Solicit public input on the design of the 1115 Medicaid Waiver High Needs Support Benefit

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes | |
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| 4.2.1. Deleted to reflect timelines required to make WaMS changes | | | | | | | | |

4.3.1. Deleted to reflect timelines required to make WaMS changes

| 4.3.2. Develop strategies to address tenancy support gaps in each RIT region. | DBHDS, RITs | DBHDS, DHCD, VH | 1/2023 | 12/2023 | • | Continue piloting DBHDS-funded Tenancy Supports across the Commonwealth. Identify strategies to implement tenancy supports to address gaps. | Medicaid services, DBHDS funding | |
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| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |

^{4.3.3} Continue to identify and catalogue creative approaches to leveraging private resources to create housing options for individuals in the target population. Item completed in 2018.

4.3.4 Deleted this item in 2023 to combine efforts with 4.2.1

| Action | Lead Agency(s) | Others Involved | Projected Start Date | Projected Completion Date | Projected CY 2023 Outcomes | Resources \$\$\$ | Actual Outcomes |
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| 4.3.5 Develop a performance measurement system for independent housing. | DBHDS | | 1/2023 | 12/2023 | Identify baselines and benchmarks for SRAP housing stability outcomes Analyze housing access, services, and outcomes by demographic group. Should inequities be identified, identify and implement solutions | DBHDS staff resources | |
| 4.3.6 In collaboration with the PSH Steering Committee, develop a process to coordinate housing referrals | DBHDS | DMAS, DARS, DHCD, VH | 1/2023 | 12/2023 | Expand Coordinated Referral Network (CRN) process to refer individuals to available LIHTC units Continue to refine the process for filling turnover units in occupied projects | DBHDS staff resources, HHI workgroup | |

| within DBHDS and from key state | | | with multiple leasing | | | | |
|-----------------------------------------------------------------------------------------------------|--|--|-----------------------|--|--|--|--|
| agencies. | | | preferences. | | | | |
| 4.3.7 Deleted at this time as there is no benefit. It will be readded if and when there is funding. | | | | | | | |

Terms and Acronyms

Terms

Affordable Housing - A general term applied to public- and private-sector efforts to help low- and moderate-income people purchase or lease housing. As defined by U. S. Department of Housing and Urban Development (HUD), affordable housing means any housing accommodation for which a tenant household pays 30% or less of its income.

Home and Community Based Services Waivers - waivers approved by the Centers for Medicare and Medicaid Services (CMS) for providing long-term care services in home and community settings rather than institutional settings to eligible individuals with developmental disabilities.

Housing Choice Voucher Program (HCVP) - federal government's major program for assisting very low-income families, the elderly, and the disabled to afford decent, safe, and sanitary housing in the private market. Since housing assistance is provided on behalf of the family or individual, participants are able to find their own housing, including single-family homes, townhouses and apartments.

Interagency Housing Advisory Committee (IHAC) – Committee formed by DBHDS and composed of representatives from the Office of the Secretary of Health and Human Resources, Virginia Housing (formerly VHDA), the Virginia Department of Housing and Community Development, the Virginia Department of Medical Assistance Services, the Virginia Department for Aging and Rehabilitative Services, and the Virginia Board for People with Disabilities, as well as stakeholder organizations.

Local Entitlement Communities/Jurisdictions – cities, counties and/or a consortium of cities and counties that get a direct allocation of funding from the HUD every year to support economic development and community-related activities.

Low Income Housing Tax Credit (LIHTC) - A congressionally created tax credit (Internal Revenue Code Section 42) available to investors in low-income housing designed to encourage investment that helps finance construction and rehabilitation of housing for low-income renters.

Money Follows the Person (MFP) - In 2008, Virginia launched the Money Follows the Person (MFP) initiative to provide extra supports and services to Virginians who choose to transition from long-term institutions into the community.

Notice of Funding Availability - federal announcement indicating the availability of funding for certain activities and the process by which eligible applicants can access said funds.

Public Housing Agencies (PHAs) – agencies designated by HUD to administer HUD's rent subsidy programs. In most cases, these agencies are Public Housing Authorities, but other public and non-profit agencies may also be designated by HUD to serve as PHAs.

Qualified Allocation Plan (QAP) - Plan developed by state housing finance agencies detailing how it will administer and fund projects under the Low-Income Housing Tax Credit program.

Section 811 Program - HUD program that provides funding to develop and subsidize rental housing with the availability of supportive services for very low- and extremely low-income adults with disabilities

Supplemental Security Income - is a United States government program that provides stipends to low-income people who are either aged (65 or older), blind, or disabled.

Universal Design Standards - a set of design features that enhance the usability and marketability of such units.

Acronyms

| ADAAG – Americans with Disabilities Act Architectural Guidelines | HUD - U.S. Department of Housing and Urban Development |
|------------------------------------------------------------------|------------------------------------------------------------------|
| CDBG – Community Development Block Grant | ICF – Intermediate Care Facility |
| CIL- Center for Independent Living | DD – Developmental Disability |
| CMS – Center for Medicaid and Medicare Services | LIHTC – Low-Income Housing Tax Credit |
| CRC – Community Resource Consultant | MFP – Money Follows the Person |
| CSB - Community Services Board | PBRA – Project Based Rental Assistance |
| DARS – Department for Aging and Rehabilitative Services | PHA – Public Housing Authority |
| DBHDS – Department of Behavioral Health and Developmental | RIT – Regional Implementation Team |
| Services | SSI - Supplemental Security Income |
| DHCD – Department of Housing and Community Development | SRAP – State Rental Assistance Program |
| DMAS – Department of Medical Assistance Services | SSDI - Social Security Disability Insurance |
| DSS – Department of Social Services | VDH – Virginia Department of Health |
| DVS – Department of Veteran Services | VH - Virginia Housing (formerly Virginia Housing and Development |
| HCBS - Home and Community Based Services | Authority) |
| HTF – Virginia's Housing Trust Fund (managed by DHCD) | |